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FORWARD LOOKING STATEMENTS

Some of the information in this report constitute 'forward looking statements' which reflect current intentions, plans, forecasts, expectations, assumptions and beliefs about future events or results and are subject to risks, uncertainties and other factors of Kumho Petrochemical Co., Ltd. (KKPC). These statements may be identified by words such as "aim", "believe", "estimate", "expect", "plan", "seek", "target", "will", or words of similar meaning. These statements are not guarantees of future results or performance and involve certain risks, uncertainties and assumptions that are difficult to predict and often are beyond the KKPC's control. Actual outcomes and results may differ materially from those expressed in, or implied by, the KKPC's forward-looking statements.

Since its founding in 1970, Kumho Petrochemical Co., Ltd. (KKPC) has consistently defined the markets in which we operate, driven by outstanding innovation.

KKPC stands for innovative petrochemical solutions and customer-focused services, and this has made us one of the world's largest and most competitive producers of synthetic rubbers, synthetic resins, phenol derivatives and specialty chemicals. We are also expanding our portfolio to include energy, electronic materials and building materials.

In addition, KKPC and our eight affiliates have set an ambitious goal – to become a global leading chemical group, with annual consolidated sales of KRW 20 trillion and 20 products which are ranked in the top 5 worldwide in their respective categories by 2020.

In 2017, we took further steps towards realizing our vision, and building our own 'K-Momentum'.